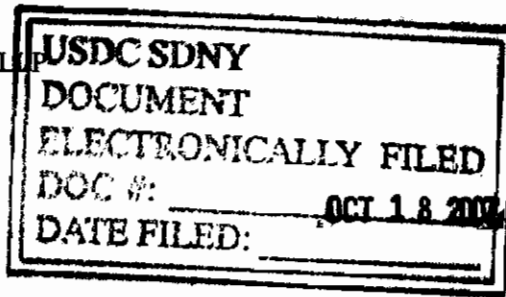


HellerEhrman LLP



October 11, 2007

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The Honorable George B. Daniels
United States District Judge
United States District Court, Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 630
New York, New York 10007

SO ORDERED
George B. Daniels
HON. GEORGE B. DANIELS

Re: Salus et al. v. TSE Group, LLC et al.
Civil Action No.: 07 Civ. 03142 (GBD)(DCF)

OCT 15 2007

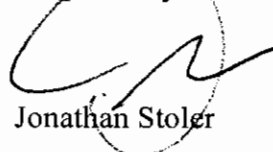
Dear Judge Daniels:

We represent the defendants, TSE Group LLC d/b/a B.B. King Blues Club and Grill and Tsion Bensusan in the above-referenced matter and write with the consent of Plaintiffs' counsel.

We write as a follow-up to the letter of Plaintiffs' counsel to Your Honor on September 18, 2007. As set forth in their September 18th letter, the parties have reached a resolution in principle in this case. The parties continue to work on the documents necessary to finalize the settlement. In that connection, we respectfully request that the parties' deadline to submit such documents to the Court be extended to November 5, 2007.

Thank you for your attention to this matter.

Respectfully submitted,



Jonathan Stoler

cc: Maimon Kirschenbaum, Esq.